

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CITIC Resources Holdings Limited
Date Submitted	01/12/2014

## I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1205</u> Descr	iption :	CITIC Re	sources
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.05	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.05	500,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :	N/A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A Description :		N/A			
		No. of prefe shares	,	Authorised share capital (State currency)		
Balance at close of	preceding	month				
Increase/(decrease)						
Balance at close of	the month					

### 3. Other Classes of Shares

Stock code :	ock code : <u>N/A</u> Descrip			N/A		
		No. of classes of	other (	r value State rrency)	Authorised share capital (State currency)	
Balance at close of p	preceding	nonth	<u> </u>			
Increase/(decrease)				_		
Balance at close of t	he month					

Total authorised share capital at the end of the month (*HK\$*): 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,868,527,149	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	7,868,527,149	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Langed	-	thereto as at close of the month
1.Share Option	Oralited	Exercised	Calicelleu	Lapsed		
Scheme -						
Exercise Price of						
HK\$1.770						
(30/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	400,000,000
(Note 1)					. <u> </u>	
2.						
( / / )						
shares						
(Note 1)						
2						
3.						
shares						
(Note 1)						
(110101)			Total A. (Ord	inary shares)	N/A	
				rence shares)	N/A	
			· ·	(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of		(======================================		
options (HK\$)	<sub>D</sub> une monun		~-	N/A		
• · · /						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		f dı	xercised rring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2							
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3.							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)	( 1 1	`					
(dd/mm/yyyy)	( / /	)					
		. <u></u>					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				()	Other class)	N/A	

	For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		· · · · · · · · · · · · · · · · ·				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	 ( / /) 	·				
Stock code (if listed)			<u> </u>			
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	·				
			Fotal C. (Ordir (Prefere	nary shares)	N/A N/A	
				Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u> 		
2		
( / / ) shares (Note 1)	-	
3		
shares (Note 1)         Total D.       (Ordinary shares)         (Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       Class of shares issuable	issued pursuant thereto as at close of
1. Rights issue       At price : State currency       (Note 1)       Issue and allotment date : (d/mm/yyyy)         Issue and allotment (// )       Issue and allotment (// )       N/A         Class of shares issuable (Note 1)       N/A         Class of shares issuable (Note 1)       N/A         Issue and allotment (// )       N/A         Class of shares issuable (Note 1)       N/A         Issue and allotment (// )       N/A         Issue and allotment (// )       N/A         Class of shares issuable (// )       N/A         Issue and allotment (// )       N/A         Class of shares issuable (// )       N/A         Class of shares issuable (// )       N/A         Issue and allotment (// )       N/A	the month
1. Kights issue       At price : currency       Issue and allotment date: (///)         Issue and allotment date : (dd/mm/yyyy)	
(dd/mm/yyyy)	
2. Open offer At price : State Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A (dd/mm/yyyy) N/A (dd/mm/yyyy) N/A (dd/mm/yyyy) N/A (lass of shares issuable (Note 1) Issue and allotment $(//)$	
2. Open offer       At price : State currency       Issue and allotment (// / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A         Class of shares issuable (Note 1)         3. Placing       At price : State	<u>N/A</u>
2. Open offer At price currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> Class of shares issuable <u>(Note 1)</u> 3. Placing At price State <u>Issue and allotment</u> ( / / )	
Class of shares issuable	
Class of shares issuable	
(Note 1) 3 Placing At price State Issue and allotment ( / / )	<u>N/A</u>
1) Placing Al nrice	
date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
<u>N/A</u>	<u>N/A</u>
Class of shares issuable (Note 1)	
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
<u>N/A</u>	N/A

<b></b>			For M	lain Board	d an	d GEM listed issue	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u></u>						uie monui
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable				
8.	Consideration issue	At price : State	(Note 1) Issue and allotment	( / /	)		
		currency	<ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / /	)		
						N/A	N/A

			For Main Board and GEM listed issuers			
	Type of Issue			i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment ( date : (dd/mm/yyyy)	//)		
			EGM approval date: ( (dd/mm/yyyy)	// )	N/A	N/A
			Class of shares issuable( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	- Issue and allotment ( date : (dd/mm/yyyy)	//)		
			EGM approval date: ( (dd/mm/yyyy)	// )	N/A	N/A
			(Prefer	nary shares ence shares Other class	) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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## Remarks (if any):

Submitted by:	Li So Mui
Title: (Director, Sect	Company Secretary retary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.